



STOCK TRANSFER INSTRUCTION SHEET

IMPORTANT

1 Please complete this form and forward it to your financial advisor.

2 Please also forward a copy of this form to Bet Tzedek Legal Services by email to: ap@bettzedek.org or via FAX 213.471.4570. *Please note: donor information does not transmit through the DTC wiring system.*

If you would like to speak with us about your donation, please contact Laura Nelson at 323.549.5834

TO (DONOR'S FINANCIAL ADVISOR)

TELEPHONE

FAX OR EMAIL

Please use this form as authorization to transfer the securities listed below from my account to Vanguard as my gift to Bet Tzedek Legal Services.

FROM (DONOR NAME)

ADDRESS:

TELEPHONE

FAX OR EMAIL

NAME OF SECURITY

NUMBER OF SHARES

GIFT PURPOSE

WHO, IN ADDITION TO THE LEGAL DONOR, SHOULD RECEIVE RECOGNITION FOR THIS GIFT?

SIGNATURE

DTC Transfer Instructions for Financial Advisors

For gifts of securities to Bet Tzedek Legal Services, please deliver by DTC to:

- DTC number: 0062
- For the Benefit of Bet Tzedek
- Brokerage Account 23293358